



## Truly Easy Enrollment. Truly Good Coverage.

TRUASSURE MAKES ENROLLING YOUR INDIVIDUAL CLIENTS IN A DENTAL PLAN QUICK AND EASY.



With an array of dental plan options, we're sure to have a plan that can truly meet your client's specific dental care needs.

Visit [truassure.com](https://truassure.com) and follow these easy steps to enroll your individual clients today. We can also provide a link specific to you or your agency for easy enrollment and commission credit. See below for additional details.

- 1 Enter your client's home ZIP code and click "View Available Plans Now."

- 2 Enter the Applicant Age and Spouse/Dependent Age (if applicable). Select an effective date from the drop down menu and click "View Available Plans Now."

- 3 View available plans and select an option. Plans vary by state and only available plans for the ZIP code entered will be displayed. Once a plan is chosen, click "Select Plan."

Select Your Plan	Max Savings	Choice	Choice Plus
	\$31.87/mo	\$35.64/mo	\$40.99/mo
	<a href="#">SELECT PLAN</a>	<a href="#">SELECT PLAN</a>	<a href="#">SELECT PLAN</a>
Annual Maximum	\$1,000	\$1,250 - \$2,000	\$1,250 - \$2,500 - \$5,000
Deductible	\$60 per individual \$150 per family	\$250 lifetime per person	\$100 lifetime per person
		Year 1: Plan pays 80% after	

- 4 Enter personal information for your client. If you added a spouse or dependent in Step 2, click "Add Spouse/Dependent" and enter their personal information.

**Purchase Your Dental Plan**

1 APPLICATION 2 PAYMENT OPTIONS 3 REVIEW SUMMARY

Basic Information to Help Get Started

Your Name (Last)

First\*  M.I.  Last\*

Birth Date

MM/DD/YYYY\*

Gender  Marital Status

Select Gender\*  Marital Status\*

- 5 To receive commission credit, click “Yes” under “Are you using a Broker?” and/or “Are you using a General Agency?” and complete your broker or general agency information. Click “Next: View and Select Payment Options” to proceed to the next step.

This screenshot shows a form titled "Are you using a Broker?". It has two main sections. The first section, "Are you using a Broker?", has "YES" and "NO" buttons. Below it, a note states: "Brokers must provide us with the individual broker name and agency information under Broker Information. If a broker is working with a General Agency, the General Agency information must also be completed." This is followed by a section "Add Specific Broker Information" with fields for "Full Name\*", "Agency\*", "Email Address\*", and "Phone Number\*". The second section, "Are you using a General Agency?", also has "YES" and "NO" buttons.

- 6 Enter your client's payment information and click “Save and Continue.”

This screenshot shows the "Purchase Your Dental Plan" form at Step 2, "PAYMENT OPTIONS". The left sidebar shows the plan summary: Plan Name: Max Savings, Annual Maximum: \$1,000, Coverage Level: Individual, Plan Participants: 1, Monthly Payment: \$31.87, Effective Date: 02/01/2017, Renewal Date: 02/01/2018. The main content area has a progress bar with "APPLICATION" (checked), "PAYMENT OPTIONS" (active), and "REVIEW SUMMARY". Below the progress bar, it says "Select Your Payment Option" with radio buttons for "Pay By Credit Card" (selected) and "Pay By Electronic Check". The "Enter Your Payment Details" section includes fields for "Credit Card Type\*", "Name as it appears on Credit Card\*", "Credit Card Number\*", "Expiration Date" (MM/YY), and "CCV Number\*". There is also a "100% SECURE" badge. The "Enter Your Billing Address" section has fields for "Address Line 1\*" and "Address Line 2". A checkbox "Same address provided on application\*" is also present.

- 7 Review your order summary and confirm the information is correct. Click “Confirm and Place This Order” to proceed to the final step.

- 8 Congratulations! Your client is now enrolled in a TruAssure dental plan. Print the order confirmation page, welcome kit and ID cards for your and your client's records. Your client can use their ID Number (found on their ID card) to sign up for TruAssure's Member Central to access claims and benefit information 24/7 anytime, anywhere.

This screenshot shows the "Purchase Your Dental Plan" form at Step 3, "REVIEW SUMMARY". The left sidebar is identical to the previous step. The main content area has a progress bar with "APPLICATION" (checked), "PAYMENT OPTIONS" (checked), and "REVIEW SUMMARY" (active). Below the progress bar, it says "Review Your Order". A message states: "Thank you for enrolling with TruAssure! Please review the information you entered to make sure everything is correct then click CONFIRM to start your hassle-free dental coverage!". There are two tabs: "Enrollee Information" (active) and "Payment Information". The "Enrollee Information" tab shows: Name: Karl Smith, Birth Date: 06/25/1984, Gender: Female, Marital Status: Married, Address: 8320 Tempe, AZ 85284, Phone: 1111111111, Email: karlsmith@mycisco.com. The "Payment Information" tab shows: Card Type: Visa, Name on Card: Karl Smith, Total Due Now: \$31.87, Billing Address: 8320 Tempe, AZ 85284. At the bottom, there is a "CONFIRM AND PLACE THIS ORDER" button.

To make our individual enrollment process even easier for you, you can register with TruAssure and receive a link specific to you or your agency. Through this link, you or your agency will automatically be credited for commission payments, and you and your clients will not need to enter your or your agency's information during the signup process. Please contact your sales executive for more information.

